

G. K. CONSULTANTS LIMITED
PROJECT CONSULTANTS – CONCEPT TO COMMISSIONING
CIN: L74140DL1988PLC034109
Web: <https://gkconsultantsltd.com>; E-mail Id: akg_gkcl@yahoo.co.in
R/o PLOT NO. 17, ROAD NO. 35 GROUND FLOOR PUNJABI BAGH, DELHI-110026
Contact No : 9312235713

GKCL: SE:2025-26/07-06

June 07, 2025

To,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code : 531758

Sub: Audited Financial Results for the year ended 31st March, 2025

Ref: Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

Dear Sir/ Madam,

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the audited Financial Results of the Company i.e. M/s G.K. Consultants Limited for the year ended on March 31, 2025 duly approved by the Board of Directors of the Company, at its meeting held today i.e. 07th June, 2025 at the Registered Office of the Company.

The Board Meeting commenced at 3:30 P.M. and concluded at 8:05 P.M.

We are also enclosing a copy of Audit Report issued by the Statutory Auditors of the Company.

This is for your information and record.

Thanking You,
Yours Truly,

For G. K. CONSULTANTS LIMITED

KHUSHAMBI
COMPANY SECRETARY AND COMPLAINEE OFFICER

VINOD KUMAR GUPTA & ASSOCIATES

CHARTERED ACCOUNTANTS

Block No. 31/F/9
Opp. L.I.C. Building
Sanjay Place
Agra-282002

Independent Auditor's Report on Audit Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
Board of Directors of **G.K. Consultants Limited**

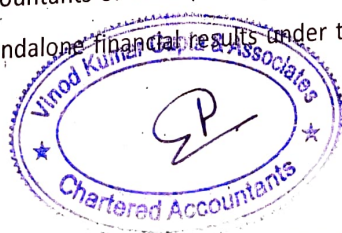
We have audited the accompany Financial Results of M/s **G.K. Consultants Limited** (hereinafter referred to as "the Company") for the year ended March 31, 2025, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial results for the year ended 31st March 2025:

- are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended; and
- Give a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards under section 133 of the Companies Act, 2013 ("the Act") and other accounting principles generally accepted in India, of the net profit and total comprehensive profit and other financial information for the year ended March 31, 2025.

Basis for Opinion

We conducted our audit in accordance with the auditing Standards of Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended (the Act). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the 'Code of Ethics' issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the standalone financial results under the provisions of the Act and the



Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the code of ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financial Results

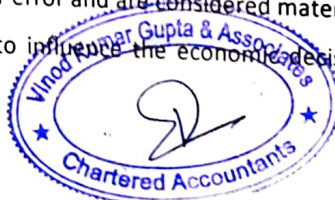
These standalone financial results have been prepared on the basis of the standalone annual financial statements. The Company's Board of Directors are responsible the preparation and presentation of these standalone financial results that give a true and fair view of the net profit (including other comprehensive income) and other financial information of the Company in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies, making judgments and estimates that are reasonable and prudent, and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

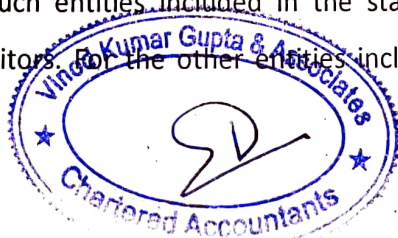
Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken based on these Standalone financial results.



As part of an audit in accordance with SAs, we exercise professional judgement and maintain professional scepticism throughout the audit. We are also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure, and content of the standalone financial results, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the Group to express an opinion on the standalone Financial Results. We are responsible for the direction, supervision, and performance of the audit of the financial information of such entities included in the standalone financial results of which we are the independent auditors. For the other entities included in the standalone financial Results, which



have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

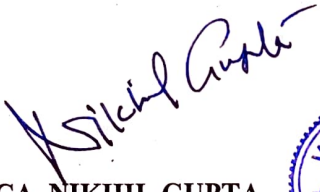
We communicate with those charged with governance of the Company and such other entities included in the standalone financial results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

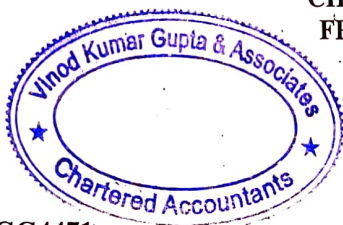
We also provide those charges with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters-

We want to draw attention to the fact that pursuant to the Special Resolution passed by the Members on 28th September 2024, the consideration per fully convertible share warrant on preferential basis was determined as Rs. 4 per warrant. However, at the Board Meeting held on 28th October 2024, the Board approved the issuance of fully convertible share warrants on preferential basis at a consideration of Rs. 3.825 per warrant, which has been duly received by the Company. Consequently, the Company has allotted 6,000,000 fully convertible share warrants on preferential basis at Rs. 3.825 to persons belonging to the Non-Promoter category at the said consideration. All the 60,00,000 fully convertible share warrants has been on 11.02.2025 converted into fully paid-up equity shares of face value ₹10 each at a premium of ₹5.30 per share.

Our conclusion is not modified in respect of this matter.


CA. NIKHIL GUPTA
(Partner)
M. No. 403014
UDIN: 25403014BMJLGG4471



For VINOD KUMAR GUPTA & ASSOCIATES
CHARTERED ACCOUNTANTS
FRN: 002377C

Place: New Delhi
Date: 07.06.2025

G.K. CONSULTANTS LIMITED

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2025

(Figure in Lakh)

SL.NO.	Particulars	Quarter Ended			Year Ended	
		31.03.2025	31.12.2024	31.03.2024	31.03.2025	31.03.2024
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
		(1)	(2)	(3)	(4)	(5)
1	Income					
	Interest Income	20.71	14.85	16.97	59.62	50.53
	Dividend Income	0.00	0.00	-	0.00	0.01
	Rental Income	-	-	-	-	-
	Fees and commission Income	-	-	-	-	-
	Net gain on fair value changes	-	-	-	-	-
	Net gain on derecognition of financial instruments under amortised cost category	-	-	6.41	-	40.70
	Sale of products/shares (including Excise Duty)	-	-	-	-	-
	Sale of services	1.73	-	21.72	1.73	18.68
	Futures & Options Income	-	-	-	-	-
	Other Operating Revenue	22.45	14.85	45.10	61.55	109.91
	Total Revenue From Operations	0.06	-	-	0.06	-
	Other Income	22.21	14.85	45.10	61.62	109.91
	Total Income from operations (net)					
2	Expenses					
	Finance costs	1.40	-	-	3.16	0.20
	Fees and commission expense	-	-	-	-	0.75
	Net loss on fair value changes	-	-	-	-	-
	Net loss on derecognition of financial instruments under amortised cost category	-	-	-	-	-
	Impairment on financial instruments	-	-	-	-	-
	Cost of material consumed	0.01	-	19.27	0.01	19.27
	Futures & Options	-	-	-	-	6.24
	Purchase of stock-in-trade	(0.00)	0.01	6.29	0.00	25.96
	Changes in inventories of finished goods, work in progress and stock-in-trade	5.03	5.03	5.13	20.05	20.84
	Employee benefits expenses	0.06	0.06	0.25	0.25	0.25
	Depreciation and amortisation expenses	10.92	2.04	8.94	34.44	17.55
	Other expenses	17.41	7.13	39.87	57.93	91.06
	Total expenses	5.10	7.72	5.23	3.69	18.85
3	Profit/(Loss) before exceptional items and tax (1-2)					
4	Exceptional items					
		5.10	7.72	5.23	3.69	18.85
5	Total Profit before tax					
6	Tax Expenses					
	Current Tax	0.93	-	4.59	0.93	4.59
	Deferred Tax	0.93	-	4.59	0.93	4.59
	Total Tax Expenses	4.17	7.72	0.64	2.76	14.26
7	Net Profit/(Loss) for the period from continuing operations					
8	Profit/(Loss) from discontinuing operations before tax					
9	Tax Expenses of discontinuing operations					
10	Net Profit/(Loss) from discontinuing operations after tax					
		4.17	7.72	0.64	2.76	14.26
11	Profit/Loss for the period					
12	Other Comprehensive Income					
	(A) (i) Items that will not be reclassified to profit or loss	-	-	-	-	-
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-
	(B) (i) Items that will be classified to Profit or loss	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
	Total Comprehensive Income for the period (Comprising Profit (Loss) and other Comprehensive income for the period)	4.17	7.72	0.64	2.76	14.26
14	Details of Equity Share Capital					
	Paid up equity Share Capital	1,131.18	531.18	531.18	1,131.18	531.18
	Money Received against Share Warrants	-	229.50	-	-	-
	Face Value of Equity Share Capital	10.00	10.00	10.00	10.00	10.00
15	Details of Debt Securities					
		484.53	165.99	-	484.53	152.62
16	Reserve excluding revaluation reserve					
17	Earning per equity Share (For Continuing operation):					
	(1) Basic:	0.04	0.15	0.01	0.02	0.27
	(2) Diluted	0.07	0.15	0.01	0.05	0.27
18	Earning per equity Share (For discontinuing operation):					
	(1) Basic:	-	-	-	-	-
	(2) Diluted	-	-	-	-	-
19	Earning per equity Share (For discontinuing & Continuing operation):					
	(1) Basic:	0.04	0.15	0.01	0.02	0.27
	(2) Diluted	0.07	0.15	0.01	0.05	0.27



G.K. CONSULTANTS LIMITED

STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2025

Particulars	Quarter Ended			Year Ended	Year Ended
	31.03.2025	31.12.2024	31.03.2024	31.03.2025	31.03.2024
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
	(1)	(2)	(3)	(4)	(5)
A PARTICULARS OF SHAREHOLDING					
1 Public Shareholding :					
** Number of shares	11227200	5227200	5227200	11227200	5227200
** Percentage of Shareholding	99.25	98.41	98.41	99.25	98.41
2 Promoters and promoter group shareholding					
a) Pledged/Encumbered					
- Number of Shares	Nil	Nil	Nil	Nil	Nil
- Percentage of shares	Nil	Nil	Nil	Nil	Nil
(as a % of the total shareholding of promoter and promoter group company)					
-Percentage of shares (as a % of the total share capital of the company)					
b) Non-encumbered					
- Number of Shares	11311800	5311800	5311800	11311800	5311800
- Percentage of shares	100.00	100.00	100.00	100.00	100.00
(as a % of the total shareholding of promoter and promoter group company)					
-Percentage of shares (as a % of the total share capital of the company)	0.75	1.59	1.59	0.75	1.59

B INVESTOR COMPLAINTS DURING THE QUARTER ENDED 31.03.2025		
Pending at the beginning of the quarter	NIL	NIL
Received during the quarter	NIL	NIL
Disposed of during the quarter	NIL	NIL
Remaining unresolved at the end of the quarter	NIL	NIL



Sanyal

G.K. CONSULTANTS LIMITED
AUDITED STATEMENT OF ASSETS AND LIABILITIES

(Figure in Lakh)

S.N.	PARTICULARS	As at 31.03.2025 (Audited)	As at 31.03.2024 (Audited)
A	ASSETS		
1	Financial assets	266.86	107.17
i.	Cash and cash equivalents	-	-
ii.	Bank balances other than Cash and cash equivalents above	-	-
iii.	Derivative financial instruments	-	-
iv.	Receivables	-	-
	(I) Trade Receivables	-	16.11
	(II) Other Receivables	1.48	-
v.	Loans	1,151.89	554.64
vi.	Investment	-	-
vii.	Other Financial assets	0.80	0.80
	TOTAL FINANCIAL ASSETS	1,421.03	678.73
2	Non-Financial assets	0.41	0.41
i.	Inventories	201.10	14.69
ii.	Current Tax Assets (Net)	2.02	2.95
iii.	Deferred Tax Assets (Net)	-	-
iv.	Investment Property	-	-
v.	Biological Assets other than bearer plants	-	-
vi.	Property, Plant and Equipment	2.33	2.56
vii.	Capital work-in-progress	-	-
viii.	Intangible assets under development	-	-
ix.	Goodwill	-	-
x.	Other Intangible assets	-	-
xi.	Other non-financial assets	-	-
	TOTAL NON-FINANCIAL ASSETS	205.87	20.64
	TOTAL ASSETS	1,626.90	699.37
B.	LIABILITIES AND EQUITY		
	LIABILITIES		
1	Financial Liabilities	-	-
i.	Derivative financial instruments	-	-
ii.	Payables	-	-
	(I) Trade Payables	-	-
	(i) total outstanding dues of micro enterprises and small enterprises	-	-
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	-	3.17
	(II) Other Payables	-	-
	(i) total outstanding dues of micro enterprises and small enterprises	-	-
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	11.19	0.83
iii.	Debt Securities	-	-
iv.	Borrowings (Other than Debt Securities)	-	-
v.	Deposits	-	-
vi.	Subordinated Liabilities	-	-
vii.	Other Financial Liabilities	-	-
	TOTAL FINANCIAL LIABILITIES	11.19	4.00
2	Non-Financial Liabilities	-	-
	Current Tax Liabilities (Net)	-	-
	Provisions	-	-
	Deferred tax liabilities (Net)	-	-
	Other non-financial liabilities	-	-
	TOTAL NON-FINANCIAL LIABILITIES	-	-
3	EQUITY	1,131.18	531.18
	(a) Equity Share capital	484.53	164.19
	(b) Other Equity	1,615.71	695.37
	TOTAL EQUITY	1,626.90	699.37
	TOTAL LIABILITIES AND EQUITY	1,626.90	699.37
	Disclosure of notes on assets and liabilities		to be contd..



G.K. CONSULTANTS LIMITED

AUDITED SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE QUARTER AND YEAR ENDED 31.03.2025

Particulars	Quarter Ended			Year Ended	
	31.03.2025	31.12.2024	31.03.2024	31.03.2025	31.03.2024
1 Segment Revenue					
(Net Sales/Income)					
a) Interest Income	20.78	14.85	16.97	59.88	50.53
b) Dividend Income	0.00	0.00	-	0.00	0.01
c) Fees and Commission	-	0.00	-	-	-
d) Sale of Product- Shares	-	0.00	6.41	-	40.70
e) Future and Options	1.73	-	21.72	1.73	18.68
f) Capital Gain	-	-	-	-	-
Total Income from Operations	22.51	14.85	45.10	61.62	109.91
2 Segment Results					
(Profit before Tax and interest)					
a) Interest Income	20.78	14.85	16.97	59.88	50.53
b) Dividend Income	0.00	0.00	-	0.00	0.01
c) Fees and Commission	-	-	-	-	-
d) Sale of Product- Shares	-	-	0.12	-	8.50
e) Future and Options	1.73	-	21.72	1.73	18.68
f) Capital Gain	-	-	-	-	-
Total	22.51	14.85	38.81	61.62	77.71
Less : i. Interest Finance Cost	-	-	-	-	0.20
ii. Other un-allocable exp.	17.41	7.13	33.58	57.93	58.66
Total Profit Before Tax	5.10	7.72	5.23	3.69	18.85
Segment Asset-Segment Liabilities					
3 Segment Asset					
a) Interest Income	1,361.12	692.88	555.44	1,361.12	555.44
b) Dividend Income	0.00	-	-	0.00	-
c) Fees and Commission	-	-	-	-	-
d) Sale of Product- Shares	0.41	0.41	0.41	0.41	0.41
e) Future and Options	183.73	-	16.11	183.73	16.11
Total Segment Asset	1,545.26	693.30	571.96	1,545.26	571.96
Un-allocable Assets	82.31	38.92	127.41	82.31	127.41
Net Segment Assets	1,627.57	732.21	699.37	1,627.57	699.37
4 Segment Liabilities					
1. Share Account	-	-	-	-	-
2. Interest Account	-	-	-	-	-
Total Segment Liabilities	-	-	-	-	-
Un-allocable Liabilities	7.23	6.95	4.00	7.23	3.99
Net Segment Liabilities	7.23	6.95	4.00	7.23	3.99

NOTES:

- The above Audited financial results for the quarter and year ended 31st March, 2025 were reviewed and recommended by the Audit Committee in its meeting and thereafter have been taken on record by the Board of directors in its meeting held on 07th June, 2025.
- The above results are in accordance with the Indian Accounting Standards (Ind-As) for NBFC as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.
- Pursuant to Regulations 52 of SEBI(LODR) Regulations, 2015, it is submitted that no projections for the quarter ended 31.03.2025 (F.Y.2024-25) were incorporated in prospectus and therefore comparison between actual results and projected results is not possible.
- The figures have been regrouped/reclassified and rearranged wherever considered necessary.
- The Contingent Reserve on Standard Assets has been created as per Notification no. DNBS 207/03.02.002/2010-11 dated 17.01.2011 of RBI for NBFCs.
- Provision for Income Tax is made for the current period including accounting for deferred taxation in accordance with Accounting Standard 22 of ICAI.

Place: New Delhi
Date: 07.06.2025

By Order of the Board
New Delhi
(Saroj Gupta)
Managing Director (Additional)
DIN : 07793920

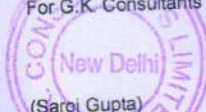
Saroj Gupta

G K CONSULTANTS LIMITED
Cash Flow Statement for the year ended 31st March, 2025

(Figure in Lakh)

Particulars	For the year ended 31.03.2025	For the year ended 31.03.2024
A. Cash flow from operating activities	3.69	18.85
Net Profit before extraordinary items and tax		
<u>Adjustments for:</u>	0.25	0.25
Depreciation and amortisation	-	-
Others	3.94	19.11
Operating profit before working capital changes		
<u>Changes in working capital:</u>		
Adjustments for (increase) / decrease in Financial/Non Financial assets:	0.00	25.96
Inventories	14.63	-16.11
Trade receivables	-785.88	44.23
Loans, Other Financial Assets & Current Tax		
Adjustments for increase / (decrease) in operating liabilities:	7.19	2.46
Payables	-	-
Current Tax Liabilities (Net)	-760.12	75.64
Cash flow from extraordinary items	-	-
Cash generated from operations before tax	-760.12	75.64
Net income tax (paid) / refunds	-	-
Net cash flow from / (used in) operating activities (A)	-760.12	75.64
B. Cash flow from investing activities	-	-
Capital expenditure on fixed assets, including capital advances	-	-
Purchase (-)/Sale(+) of sale of fixed assets	-	-
Purchase (-)/Sale(+) of long-term investments (Others)	-	-
Net cash flow from / (used in) operating activities (B)	-	-
C. Cash flow from financing activities	918.00	-
Proceeds from issue of shares capital	-	-
Proceeds from long-term borrowings	-	-
Repayment of long-term borrowings	-	-
Proceeds from short-term borrowings	-	-16.27
Repayment of short-term borrowings	1.80	-
Others-Interest Paid	919.80	-16.27
Net cash flow from / (used in) financing activities (C)	159.68	59.37
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	107.17	47.80
Cash and cash equivalents at the beginning of the year	-	-
Effect of exchange differences on restatement of foreign currency Cash and cash	266.86	107.17
Cash and cash equivalents at the end of the year	266.86	107.17
Details of Cash & Cash Equivalent at the end of the year-		
Cash in hand	4.43	5.03
Cash at bank including bank deposits & interest having maturity date having 3 months	262.43	102.14
Total Cash & Cash Equivalent at the end of the year	266.86	107.17

For G.K. Consultants Limited



(Saroj Gupta)
Managing Director (Additional)
DIN : 07793920
Date : 07.06.2025

Saroj Gupta

G. K. CONSULTANTS LIMITED
PROJECT CONSULTANTS – CONCEPT TO COMMISSIONING
CIN: L74140DL1988PLC034109
Web: <https://gkconsultantsltd.com>; E-mail Id: akg_gkcl@yahoo.co.in
R/o PLOT NO. 17, ROAD NO. 35 GROUND FLOOR PUNJABI BAGH, DELHI-110026
Contact No : 9312235713

GKCL: SE: 2025-26/07-06

June 07, 2025

To,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy towers,
Dalal Street, Fort,
Mumbai-400001

Scrip Code: 531758

Sub: Declaration under Regulation 33 of SEBI (LODR) Regulations regarding Unmodified Opinion by Auditor

Dear Sir/ Madam,

Pursuant to Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and SEBI Circular No.- CIR/ CFD/ CMD/ 56/2016 dated 27th May, 2016, this is hereby declared that the Auditors of the Company, M/s Vinod Kumar Gupta & Associates, Chartered Accountants, have issued the Audit Report with unmodified opinion on Audited Financial Results as prepared under the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 for the financial year ended on 31st March 2025.

Please take the above information in your record.

Thanking You
For G.K. CONSULTANTS LIMITED

KHUSHAMBI
COMPANY SECRETARY AND COMPLIANCE OFFICER

Annexure B

Statement of Deviation / Variation in utilisation of funds raised

Name of listed entity					G.K. Consultants Limited	
Mode of Fund Raising					Preferential Issue of Warrants	
Date of Raising Funds					28.10.2024	
Amount Raised (Rs in Lacs)					Rs. 918 Lacs	
Report filed for the quarter ended					31.03.2025	
Monitoring Agency					Not Applicable	
Monitoring Agency Name, if applicable					Not Applicable	
Is there a Deviation / Variation in use of funds raised					No	
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders					Not Applicable	
Explanation for the Deviation / Variation					Not Applicable	
Comments of the Audit Committee after review					No Comments	
Comments of the auditors, if any					No Comments	
Objects for which funds have been raised and here there has been a deviation, in the following table					No deviation	
Original Object	Modified Object, if any	Original Allocation (in lacs)	Modified allocation, if any (in lacs)	Funds Utilised (in lacs)	Amount of Deviation/Variation for the half yearly according to applicable object	Remarks if any
Working Capital Requirement	Not Applicable	750.00	NA	750.00	NIL	No deviation
General Corporate Purposes (For Strategic Initiatives, meeting exigencies, brand building exercises in order to strengthen our operations)	Not Applicable	168.00	NA	0.00	NIL	No deviation
		918.00		750.00		

FOR G. K. CONSULTANTS LIMITED

**KHUSHAMBI
COMPANY SECRETARY AND COMPLIANCE OFFICER**